

ICLUBcentral Inc.

**Support for
Investment Clubs,
Teachers,
Educators, &
Software Trainers**



Software & Tools by ICLUBcentral



StockCentral.com

An online service that offers a full suite of web-based tools including *Instant Stock Analysis*™ with Take Stock, discussion forums you can share stock research with thousands of long-term investors and investment club members, and historical data from. Receive discounts on ICLUBcentral software and subscriptions, as well as exclusive offers from selected financial partners.



Toolkit 6

Power Tools for Smarter Stock Investing! Want to make smarter stock investing decisions? Toolkit has been guiding investors since 1991. Years of development and the input of hundreds of Toolkit users has gone into creating the all new 6th version of Toolkit. A new user interface and a host of new features help both new users and experienced Toolkit users build their portfolio.



myiclub.com

The world's most popular investment club web site provides full-featured club accounting, plus much more! Your private club website includes e-mail compatible message boards, club calendar, file storage area for exchanging stock studies and documents, portfolio watch list – everything you need to make your club a success!



Investor Advisory Service

Investor Advisory Service is a monthly newsletter designed for those long-term investors who would like to follow the buy and hold method of investing—but who could use a little helping hand with some of the work. Since 1973, *IAS* has been written by the professional money managers at Seger-Elvekrog and has consistently beaten the market.



Club Accounting 3

Club Accounting has been helping investment clubs track their finances for over fifteen years! With a new friendly user interface, the software helps you understand your club finances, print reports, share graphs of club performance with other club members, and prepare club taxes.



Club Tax Printers

Generates required federal and state forms (for AZ, CA, CO, GA, IO, MA, MD, MN, MO, NJ, NY, PA, WI) for investment clubs using **myiclub.com** or Club Accounting 3. **New for 2008—a Club State Tax Printer will be offered for Indiana!**



Take Stock

If you can tell the difference between a straight line and a crooked one, then Take Stock can teach you the principles of investing in a matter of minutes. The software can also give you an immediate evaluation on a stock with just one-click, helping you determine whether it's worth further analysis.



Stock Prospector

Stock Prospector helps self-directed investors unearth great stocks for study. The software is the easiest and most powerful method available for screening historical fundamental data, with fully-customizable reports and easy-to-use weighted screens based on growth, value, quality, and safety.



Stock Analyst 3

Packed with customizable features for stock-picking and portfolio management, plus a new interface designed for ease of use, Stock Analyst is a powerful tool for investors. Unique features include balance sheet and annual report analysis, and a trend graph to compare various ratios.

For FREE downloadable demo software, for more information, or to order, please visit <http://www.iclub.com>.

Support for Investment Clubs, Teachers, Educators, & Software Trainers

Successful investing starts with education. And whether you're a teacher, investment club education officer, software instructor or anyone else involved in teaching groups about investing, ICLUBcentral wants to help you with the task.

We've assembled many resources for your use in teaching many topics, including basic investing, portfolio management, using ICLUBcentral software, and more. We can even arrange speakers for events in person, via telephone conference calls or using Internet "webinar" tools. If you need help installing software at training facilities, or have any other questions, we're here to help!

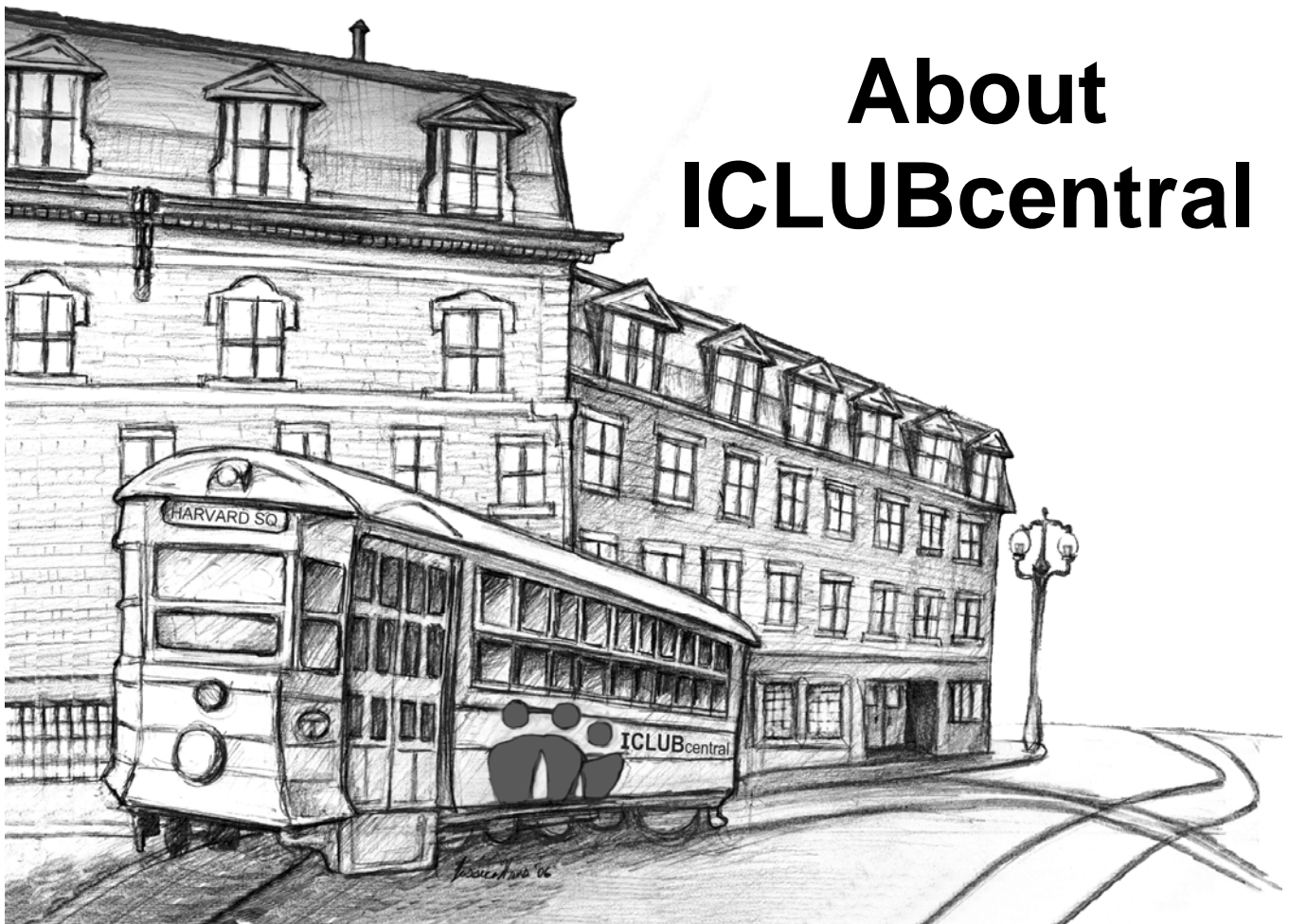
You can learn more about what we offer, or contact us directly, on our web site:
<http://www.iclub.com/training/>

Here's a summary of the resources available for educators from ICLUBcentral:

- **Provide speakers for events.** Depending on the size of your event, ICLUBcentral can arrange for dynamic speakers to attend your event. We can work with a wide range of budgets (ranging from zero to reimbursement of travel expenses). We can also arrange telephone conference calls and webinars.
- **Provide PowerPoint presentations.** We have an assortment of PowerPoint presentations available for downloading. You can use these as is or modify them to suit your needs.
- **Provide articles for club and organization newsletters.** We have plenty of articles, tips and news stories ready for use in your newsletter at no charge. All we ask is proper attribution in your publication.
- **Provide software and software assistance.** We want your software demonstrations to go smoothly. Contact us with any questions about the programs.
- **Provide door prizes.** We can offer free software and subscriptions for use as door prizes for attendees to add a splash of excitement to your event.
- **Provide priority customer support.** Helping you to look good makes us look good! Visit the web site link below to submit a request for help or ask for more information, and we'll get back to you as soon as we can!

Visit our Training Resources page at
<http://www.iclub.com/training/>

About ICLUBcentral



ABOVE: ICLUBcentral Inc.'s world headquarters, located in Harvard Square's historic College House (ca. 1878), Cambridge, Mass.

Software and Tools for Investors and Investment Clubs

ICLUBcentral's practical and easy-to-use software and tools have been helping investors and investment clubs find financial success since 1990.

As the leading global provider of solutions for investment club accounting and operations, ICLUBcentral's suite of club-related products includes **Club Accounting** for Windows; **myclub.com**, offering private web sites for clubs, with accounting and operations functions; and **Club Tax Printers** in online or desktop format that generate the required tax forms for the IRS and 14 states.

ICLUBcentral is also the leading developer of software for the fundamental analysis of growth stocks. It's suite of stock analysis software includes **Take Stock**, software for Instant Stock Analysis™, based on the best-selling book *Take Stock* by Ellis Traub; **Toolkit 6**, popular stock analysis software; **Stock Analyst**, a program for experienced stock investors; **Stock Prospector**, a stock screening tool; and **StockCentral.com**, a web site that provides community, data and insight for investors.

ICLUBcentral also publishes the *Investor Advisory Service*, an investing newsletter with a proven track record of outperforming the market since 1974.

ICLUBcentral's President, **Doug Gerlach**, is a nationally-known expert on investment clubs, investing basics and computerized/online investing. He is the author of five books, including *The Complete Idiot's Guide to Online Investing*, *The Armchair Millionaire* and *Investment Clubs for Dummies*. He is a popular speaker at investing events and conferences, and has appeared frequently on local and national television and radio programs promoting his personal mission of helping investors find success.

ICLUBcentral Inc. is privately-owned. Its headquarters are located in the historic College House in Cambridge, MA's Harvard Square.

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